

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

(dd/mm/yyyy) :	30/06/2020	
To : Hong Kong Exchan	ges and Clearing Limited	
Name of Scheme Date Submitted	Regal Real Estate Investment Trust 02/07/2020	
Stock Code	1881	

## I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	3,257,431,189	N/A			
Increase/ (decrease) during the month	N/A	N/A			
EGM approval date	N/A	N/A			
Balance at close of the month	3,257,431,189	N/A			

## II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Cint Change	• · · · · • • · · · · · ·	• • • • • • • • • • • • • • • • • • • •	<del> </del>				
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)		Movement duri		No. of new units in Scheme issued during the month	No. of new units in Scheme which may be issued pursuant thereto as at close of		
	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	the month	
1. N/A							
( / / )							
2. N/A							
( / / )							
3. N/A							
				Tatal	A NI/A		
				Total	A. N/A		
Total funds raised d of options (State cu		nth from exerc	ise 	N/A			

Warrants to Issue Units in the Scheme which are to be Listed

warrants to issue onlis in the S	cheme which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
						_
( / / ) Stock code (if listed)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( /	/ )				
2. N/A	•	,	-			
						_
( / / )						
Stock code (if listed) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( /	/ )				
3. N/A	`	,	-			
						<u> </u>
( / / )						
Stock code (if listed) Subscription price			-			
EGM approval date			<del>.</del>			
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A		, ,	-			
( / / )						
Stock code (if listed) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( /	/				
(uu/iiiii/yyyy)	( /	)	-			
				Total B.	N/A	-

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which may Scheme issued be issued pursuant Amount at during the Amount at Currency of close of Converted thereto as at month preceding during the close of the close of the amount pursuant Class and description outstanding month month month thereto month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_\_ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A \_\_\_\_ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C.

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:

1. N/A

( / / )

2. N/A

( / / )

Total

D. N/A

No. of new units in Scheme issued during the month pursuant thereto as at close of the month of the month series as a close of the month of t

Other Movements in Units No. of new No. of new units in units in Scheme Scheme which may issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Issue and allotment date: ( / / (dd/mm/yyyy) ) State N/A N/A 1. Rights issue At price: currency EGM approval date (dd/mm/yyyy) ( / / ) Issue and allotment date: ( / / (dd/mm/yyyy) ) State N/A N/A 2. Open offer At price: currency EGM approval date (dd/mm/yyyy) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) State N/A N/A 3. Placing At price: currency EGM approval (dd/mm/yyyy) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / N/A N/A Bonus issue EGM approval date (dd/mm/yyyy) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) State N/A N/A 5. Scrip dividend At price: currency EGM approval date ( / / ) (dd/mm/yyyy) Cancellation date: 6. Repurchase of (dd/mm/yyyy) ( / / ) N/A N/A units EGM approval date (dd/mm/yyyy) ( / / )

## For Main Board listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
7.	Redemption of units		Redemption date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	·	/	/	)	N/A	N/A
8.	Consideration issue At price :	State	Issue and allotment date : (dd/mm/yyyy)  EGM approval date (dd/mm/yyyy)		/		)	N/A	N/A
9.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)  EGM approval date (dd/mm/yyyy)		/		)	N/A	N/A
							Tota	al <u>E.</u> N/A	-
	otal increase / (decrease) during  This figure should be the same as	•	·	love	me	nts	in In	N/A terests").)	

For Main Board listed issuers

Remarks (if any):
Submitted by: Simon Lam Man Lim
Title: Director (for and on behalf of Regal Portfolio Management Limited  (as manager of Regal Real Estate Investment Trust))  (Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.